



U. S. SMALL BUSINESS ADMINISTRATION

MINNESOTA DISTRICT OFFICE
100 NORTH SIXTH ST, 210-C BUTLER SQUARE
MINNEAPOLIS MN 55403-1525

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DATE: October 1, 2007

FROM: Royce G. Nelligan
District Counsel

TO: Certified Development Companies

SUBJECT: Minnesota District Office 504 Debenture Closing and Funding Schedule through Calendar Year 2008

CC: Minnesota District Office

The Minnesota due dates are Mondays unless otherwise noted. The cut-off date in December is a day earlier than usual. Please forward a copy of this schedule to all your closing counsels. Key dates for 504 Debenture Closing and Funding:

Minnesota Due Dates (Dates Closing Packages Must be Received by Minneapolis D.O.)	Cut-off date (Dates Documents Must be Received by Colson Services Corp.)	Debenture Pricing Date (Dates Interest Rate is Determined by DCFC)	Funding Date (Dates of Sale and Distribution of Proceeds)
December 10, 2007	December 24, 2007 *	January 8, 2008	January 16, 2008
January 7, 2008	January 22, 2008	February 5, 2008	February 13, 2008
February 4, 2008	February 19, 2008 *	March 4, 2008	March 12, 2008
March 10, 2008	March 25, 2008	April 8, 2008	April 16, 2008
April 7, 2008	April 22, 2008 *	May 6, 2008	May 14, 2008
May 5, 2008	May 20, 2008	June 3, 2008	June 11, 2008
June 9, 2008	June 24, 2008 *	July 8, 2008	July 16, 2008
July 7, 2008	July 22, 2008	August 5, 2008	August 13, 2008
August 11, 2008	August 26, 2008 *	September 9, 2008	September 17, 2008
September 8, 2008	September 23, 2008	October 7, 2008	October 15, 2008
October 6, 2008	October 21, 2008 *	November 4, 2008	November 12, 2008
November 10, 2008	November 25, 2008	December 9, 2008	December 17, 2008

* These months include the sale of both 10 and 20 year debentures.